

UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF NEW YORK

In re:) Chapter 11
)
CELSIUS NETWORK LLC, et al.,¹) Case No. 22-10964 (MG)
)
Debtors.) (Jointly Administered)
)

AFFIDAVIT OF SERVICE

I, Sabrina G. Tu, depose and say that I am employed by Stretto, the claims and noticing agent for the Debtors in the above-captioned cases.

On August 9, 2022, at my direction and under my supervision, employees of Stretto caused the following document to be served via first-class mail on the service list attached hereto as **Exhibit A**, and via electronic mail on the service list attached hereto as **Exhibit B**:

- **Notice of Hearing on Debtors' Application to Employ and Retain Alvarez & Marsal North America, LLC as Financial Advisor to the Debtors and Debtors In Possession Effective as of July 13, 2022** (Docket No. 410)

Dated: August 10, 2022



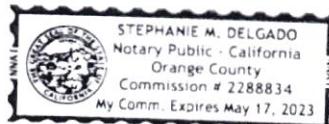
Sabrina G. Tu

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

State of California,
County of Orange

Subscribed and sworn to (or affirmed) before me on this 10th day of August, 2022, by Sabrina G. Tu, proved to me on the basis of satisfactory evidence to be the person who appeared before me.

Signature: 



¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Celsius Network LLC (2148); Celsius KeyFi LLC (4414); Celsius Lending LLC (8417); Celsius Mining LLC (1387); Celsius Network Inc. (1219); Celsius Network Limited (0143); Celsius Networks Lending LLC (3390); and Celsius US Holding LLC (7956). The location of Debtor Celsius Network LLC's principal place of business and the Debtors' service address in these chapter 11 cases is 121 River Street, PH05, Hoboken, New Jersey 07030.

Exhibit A



NAME	ATTENTION	ADDRESS 1	ADDRESS 2	ADDRESS 3	CITY	STATE	ZIP	COUNTRY
AD HOC GROUP OF CUSTODIAL ACCOUNT HOLDERS	C/O TOGUT SEGAL & SEGAL LLP	ATTN: KYLE J. ORTIZ & BRYAN M. KOTLIAR	ONE PENN PLAZA	SUITE 3335	NEW YORK	NY	10119	
ALABAMA OFFICE OF THE ATTORNEY GENERAL		501 WASHINGTON AVE			MONTGOMERY	AL	36104	
ALAMEDA RESEARCH LLC AND AFFILIATES	C/O SULLIVAN & CROMWELL LLP	ATTN: ANDREW G. DIETDERICH; BRIAN D. GLUECKSTEIN, & BENJAMIN S. BELLER	125 BROAD ST		NEW YORK	NY	10004	
ALASKA OFFICE OF THE ATTORNEY GENERAL		1031 W 4TH AVE	SUITE 200		ANCHORAGE	AK	99501	
AMTRUST NORTH AMERICA, INC. ON BEHALF OF ASSOCIATED INDUSTRIES INSURANCE COMPANY INC.	C/O MAURICE WUTSCHER LLP	ATTN: THOMAS R. DOMINCYK	5 WALTER FORAN BLVD	SUITE 2007	FLEMINGTON	NJ	08822	
ANABELLE DIAS	C/O MCCARTER & ENGLISH, LLP	ATTN: DAVID J. ADLER	WORLDWIDE PLAZA	825 EIGHTH AVE 31ST FLOOR	NEW YORK	NY	10019	
ARIZONA OFFICE OF THE ATTORNEY GENERAL		2005 N CENTRAL AVE			PHOENIX	AZ	85004	
ARKANSAS OFFICE OF THE ATTORNEY GENERAL		323 CENTER ST	SUITE 200		LITTLE ROCK	AR	72201	
CALIFORNIA OFFICE OF THE ATTORNEY GENERAL		PO BOX 944255			SACRAMENTO	CA	94244-2550	
CHRISTOPHER J. LITTLE	C/O MCCARTER & ENGLISH, LLP	ATTN: DAVID J. ADLER	WORLDWIDE PLAZA	825 EIGHTH AVE 31ST FLOOR	NEW YORK	NY	10019	
COLORADO OFFICE OF THE ATTORNEY GENERAL		RALPH L. CARR JUDICIAL BUILDING	1300 BROADWAY	10TH FLOOR	DENVER	CO	80203	
CONNECTICUT OFFICE OF THE ATTORNEY GENERAL		165 CAPITOL AVE			HARTFORD	CT	6106	
CRED INC. LIQUIDATION TRUST	C/O MCDERMOTT WILL & EMERY LLP	ATTN: DARREN AZMAN	ONE VANDERBILT AVE		NEW YORK	NY	10017-3852	
CRED INC. LIQUIDATION TRUST	C/O MCDERMOTT WILL & EMERY LLP	ATTN: GREGG STEINMAN	333 SE 2ND AVE	SUITE 4500	MIAMI	FL	33131-2184	
DELAWARE DEPARTMENT OF JUSTICE		CARVEL STATE OFFICE BUILDING	820 N FRENCH ST		WILMINGTON	DE	19801	
DISTRICT OF COLUMBIA OFFICE OF THE ATTORNEY GENERAL		400 6TH STREET NW			WASHINGTON	DC	20001	
DR. ASHRAF ELSHAIFI	C/O ARENTOFOX SCHIFF LLP	ATTN: JEFFREY R. GLEIT & ALLISON H. WEISS	1301 AVENUE OF THE AMERICAS	42ND FLOOR	NEW YORK	NY	10019	
EMIL PILACIK, JR. AND EMC TECHNOLOGY, INC.	ATTN: WILLIAM D. SCHROEDER, JR.	920 LENMAR DR			BLUE BELL	PA	19422	
FLORIDA OFFICE OF THE ATTORNEY GENERAL		THE CAPITOL PL-01			TALLAHASSEE	FL	32399	
GEORGIA OFFICE OF THE ATTORNEY GENERAL		40 CAPITOL SQ SW			ATLANTA	GA	30334	
HAWAII OFFICE OF THE ATTORNEY GENERAL		425 QUEEN ST			HONOLULU	HI	96813	
IDAHO OFFICE OF THE ATTORNEY GENERAL		700 W JEFFERSON ST	SUITE 210	PO BOX 83720	BOISE	ID	83720	
ILLINOIS OFFICE OF THE ATTORNEY GENERAL		JAMES R. THOMPSON CENTER	100 W RANDOLPH ST		CHICAGO	IL	60601	
INDIANA OFFICE OF THE INDIANA ATTORNEY GENERAL		INDIANA GOVERNMENT CENTER SOUTH	302 W WASHINGTON ST	5TH FLOOR	INDIANAPOLIS	IN	46204	
INTERNAL REVENUE SERVICE		PO BOX 7346			PHILADELPHIA	PA	19101-7346	
IOWA OFFICE OF THE ATTORNEY GENERAL		HOOVER STATE OFFICE BUILDING	1305 E WALNUT ST		DES MOINES	IA	50319	
JOHN DZARAN	C/O MCCARTER & ENGLISH, LLP	ATTN: DAVID J. ADLER	WORLDWIDE PLAZA	825 EIGHTH AVE 31ST FLOOR	NEW YORK	NY	10019	
KANSAS OFFICE OF THE ATTORNEY GENERAL	ATTN: DEREK SCHMIDT	120 SW 10TH AVE	2ND FLOOR		TOPEKA	KS	66612	
KEITH SUCKNO	C/O MCCARTER & ENGLISH, LLP	ATTN: DAVID J. ADLER	WORLDWIDE PLAZA	825 EIGHTH AVE 31ST FLOOR	NEW YORK	NY	10019	
KENTUCKY OFFICE OF THE ATTORNEY GENERAL	ATTN: DANIEL CAMERON	700 CAPITAL AVE	SUITE 118		FRANKFORT	KY	40601	
LOUISIANA DEPT. OF JUSTICE - ATTORNEY GENERAL'S OFFICE		300 CAPITAL DR			BATON ROUGE	LA	70802	
MAINE OFFICE OF THE ATTORNEY GENERAL		6 STATE HOUSE STATION			AUGUSTA	ME	04333	
MARTIN LANGLOIS	C/O MCCARTER & ENGLISH, LLP	ATTN: DAVID J. ADLER	WORLDWIDE PLAZA	825 EIGHTH AVE 31ST FLOOR	NEW YORK	NY	10019	
MARYLAND OFFICE OF THE ATTORNEY GENERAL		200 ST. PAUL PLACE			BALTIMORE	MD	21202	
MASSACHUSETTS ATTORNEY GENERAL'S OFFICE		1 ASHBURTON PLACE	20TH FLOOR		BOSTON	MA	02108	
MICHIGAN DEPARTMENT OF ATTORNEY GENERAL		525 W OTTAWA ST			LANSING	MI	48906	
MINNESOTA OFFICE OF THE ATTORNEY GENERAL		445 MINNESOTA ST	SUITE 1400		ST. PAUL	MN	55101	
MISSISSIPPI OFFICE OF THE ATTORNEY GENERAL		WALTER SILLERS BUILDING	550 HIGH ST	PO BOX 220	JACKSON	MS	39201	
MISSOURI OFFICE OF THE ATTORNEY GENERAL		SUPREME COURT BUILDING	207 W HIGH ST		JEFFERSON CITY	MO	65101	
MONICA KOSA	C/O MCCARTER & ENGLISH, LLP	ATTN: DAVID J. ADLER	WORLDWIDE PLAZA	825 EIGHTH AVE 31ST FLOOR	NEW YORK	NY	10019	
MONTANA OFFICE OF THE ATTORNEY GENERAL		JUSTICE BUILDING, 3RD FLOOR	215 N SANDERS	PO BOX 201401	HELENA	MT	59602	
NEBRASKA OFFICE OF THE ATTORNEY GENERAL		2115 STATE CAPITOL			LINCOLN	NE	68509	
NEVADA OFFICE OF THE ATTORNEY GENERAL		OLD SUPREME COURT BUILDING	100 N CARSON ST		CARSON CITY	NV	89701	
NEW HAMPSHIRE OFFICE OF THE ATTORNEY GENERAL	NH DEPARTMENT OF JUSTICE	33 CAPITOL ST			CONCORD	NH	3301	
NEW JERSEY OFFICE OF THE ATTORNEY GENERAL		RICHARD J. HUGHES JUSTICE COMPLEX	25 MARKET ST 8TH FL, WEST WING	BOX 080	TRENTON	NJ	86111	
NEW MEXICO OFFICE OF THE ATTORNEY GENERAL		408 GALISTEO ST	VILLAGRA BUILDING		SANTA FE	NM	87501	
NEW SPANISH RIDGE, LLC, MRK SPANISH RIDGE, LLC & PREH SPANISH RIDGE, LLC	C/O LEVIN EPSTEIN & ASSOCIATES PC	ATTN: JOSHUA D. LEVIN-EPSTEIN, ESQ.	60 E 42ND ST	SUITE 4700	NEW YORK	NY	10165	
NEW YORK OFFICE OF THE ATTORNEY GENERAL		THE CAPITOL	2ND FLOOR		ALBANY	NY	12224	
NORTH CAROLINA OFFICE OF THE ATTORNEY GENERAL		114 W EDENTON ST			RALEIGH	NC	27603	
NORTH DAKOTA OFFICE OF THE ATTORNEY GENERAL	STATE CAPITOL	600 E BOULEVARD AVE	DEPT. 125		BISMARCK	ND	58505	
OFFICE OF THE UNITED STATES TRUSTEE FOR THE SOUTHERN DISTRICT OF NEW YORK	ATTN: SHARA CORNELL	201 VARICK ST	ROOM 1006		NEW YORK	NY	10014	
OFFICIAL COMMITTEE OF UNSECURED CREDITORS	C/O WHITE & CASE LLP	ATTN: AARON E. COLODNY	555 S FLOWER ST	SUITE 2700	LOS ANGELES	CA	90071	
OFFICIAL COMMITTEE OF UNSECURED CREDITORS	C/O WHITE & CASE LLP	ATTN: DAVID M. TURETSKY & SAMUEL P. HERSHAY	1221 AVENUE OF THE AMERICAS		NEW YORK	NY	10020	
OFFICIAL COMMITTEE OF UNSECURED CREDITORS	C/O WHITE & CASE LLP	ATTN: MICHAEL C. ANDOLINA & GREGORY F. PESCE	111 S WACKER DR	SUITE 5100	CHICAGO	IL	60606	
OHIO OFFICE OF THE ATTORNEY GENERAL		STATE OFFICE TOWER	30 E BROAD ST	14TH FLOOR	COLUMBUS	OH	43215	
OKLAHOMA OFFICE OF THE ATTORNEY GENERAL		313 NE 21ST ST			OKLAHOMA CITY	OK	73105	
OREGON OFFICE OF THE ATTORNEY GENERAL		1162 COURT ST NE			SALEM	OR	97301-4096	
PAOLA LEANO PERALTA	C/O MCCARTER & ENGLISH, LLP	ATTN: DAVID J. ADLER	WORLDWIDE PLAZA	825 EIGHTH AVE 31ST FLOOR	NEW YORK	NY	10019	
PENNSYLVANIA OFFICE OF THE ATTORNEY GENERAL		STRAWBERRY SQUARE 16TH FL			HARRISBURG	PA	17120	
PETER POLOMBO	C/O NORGAARD O'BOYLE & HANNON	ATTN: BRIAN G. HANNON, ESQ. & MARK E. NORGAARD, ESQ.	184 GRAND AVE		ENGLEWOOD	NJ	07631	
PHAROS USD FUND SP & PHAROS FUND SP		LANDMARK SQUARE, 1ST FLOOR	64 EARTH CLOSE	PO BOX 715	GRAND CAYMAN	KY-1107		Cayman Islands
RH MONTGOMERY PROPERTIES, INC.	C/O WALLER LANSDEN DORTCH & DAVIS LLP	ATTN: MORRIS D. WEISS	100 CONGRESS AVE	18TH FLOOR	AUSTIN	TX	78704	



NAME	ATTENTION	ADDRESS 1	ADDRESS 2	ADDRESS 3	CITY	STATE	ZIP	COUNTRY
RH MONTGOMERY PROPERTIES, INC.	C/O WALLER LANSDEN DORTCH & DAVIS LLP	ATTN: TYLER N. LAYNE	511 UNION ST	SUITE 2700	NASHVILLE	TN	37219	
RHODE ISLAND OFFICE OF THE ATTORNEY GENERAL		150 S MAIN ST			PROVIDENCE	RI	2903	
RIPPLE LABS INC.	C/O DAVIS WRIGHT TREMAINE LLP	ATTN: ALEXANDRA STEINBERG BARRAGE & HUGH MCCULLOUGH	1251 SIXTH AVE	21ST FLOOR	NEW YORK	NY	10020	
SECURITIES & EXCHANGE COMMISSION		100 F ST NE			WASHINGTON	DC	20549	
SECURITIES & EXCHANGE COMMISSION		100 PEARL ST	SUITE 20-100		NEW YORK	NY	10004-2616	
SECURITIES AND EXCHANGE COMMISSION	ATTN: REGIONAL DIRECTOR NEW YORK REGIONAL OFFICE	200 VESEY ST SUITE 400	BROOKFIELD PLACE		NEW YORK	NY	10281-1022	
SOUTH CAROLINA OFFICE OF THE ATTORNEY GENERAL		REMBERT C. DENNIS BLDG	1000 ASSEMBLY ST	ROOM 519	COLUMBIA	SC	29201	
SOUTH DAKOTA OFFICE OF THE ATTORNEY GENERAL		1302 E HIGHWAY 14	SUITE 1		PIERRE	SD	57501-8501	
SOUTHERN DISTRICT OF NEW YORK UNITED STATES ATTORNEYS OFFICE		ONE ST. ANDREWS PLAZA			NEW YORK	NY	10007	
TENNESSEE DEPARTMENT OF COMMERCE AND INSURANCE	C/O TENNESSEE ATTORNEY GENERALS OFFICE, BANKRUPTCY DIVISION	ATTN: MARVIN E. CLEMENTS, JR.	PO BOX 20207		NASHVILLE	TN	37202-0207	
TENNESSEE OFFICE OF THE ATTORNEY GENERAL		PO BOX 20207			NASHVILLE	TN	37202-0207	
TEXAS OFFICE OF THE ATTORNEY GENERAL		300 W 15TH ST			AUSTIN	TX	78701	
TEXAS STATE SECURITIES BOARD	ATTN: JASON B. BINFORD, LAYLA D. MILLIGAN, ABIGAIL R. RYAN & ROMA N. DESAI	PO BOX 12548 MC 008	BANKRUPTCY & COLLECTIONS DIVISION	OFFICE OF THE ATTORNEY GENERAL OF TEXAS	AUSTIN	TX	78711-2548	
THOMAS D'ONOFRIO	C/O PRYOR CASHMAN LLP	ATTN: SETH H. LIEBERMAN & MATTHEW W. SILVERMAN	7 TIMES SQUARE		NEW YORK	NY	10036-6569	
UTAH OFFICE OF THE ATTORNEY GENERAL	ATTN: SEAN D. REYES	UTAH STATE CAPITOL COMPLEX	350 N STATE ST	SUITE 230	SALT LAKE CITY	UT	84114	
VERMONT DEPARTMENT OF FINANCIAL REGULATION	ATTN: JENNIFER ROOD	89 MAIN ST	3RD FLOOR		MONTPELIER	VT	05620	
VERMONT OFFICE OF THE ATTORNEY GENERAL		109 STATE ST			MONTPELIER	VT	5609	
VIRGINIA OFFICE OF THE ATTORNEY GENERAL		202 N NINTH ST			RICHMOND	VA	23219	
WASHINGTON OFFICE OF THE ATTORNEY GENERAL		1125 WASHINGTON ST SE			OLYMPIA	WA	98501	
WASHINGTON OFFICE OF THE ATTORNEY GENERAL		PO BOX 40100			OLYMPIA	WA	98504-00	
WEST VIRGINIA OFFICE OF THE ATTORNEY GENERAL	STATE CAPITOL	1900 KANAWHA BLVD E	BUILDING 1	ROOM E-26	CHARLESTON	WV	25305	
WISCONSIN OFFICE OF THE ATTORNEY GENERAL		17 W MAIN ST	ROOM 114 EAST P		MADISON	WI	53702	
WYOMING OFFICE OF THE ATTORNEY GENERAL		109 STATE CAPITOL			CHEYENNE	WY	82002	

Exhibit B



NAME	ATTENTION 1	ATTENTION 2	EMAIL
AD HOC GROUP OF CUSTODIAL ACCOUNT HOLDERS	C/O TOGUT SEGAL & SEGAL LLP	ATTN: KYLE J. ORTIZ & BRYAN M. KOTLIAR	KORTIZ@TEAMTOGUT.COM BKOTLIAR@TEAMTOGUT.COM DPERSON@TEAMTOGUT.COM AODEN@TEAMTOGUT.COM AGLAUBACH@TEAMTOGUT.COM EBLANDER@TEAMTOGUT.COM ARODRIGUEZ@TEAMTOGUT.COM BKOTLIAR@TEAMTOGUT.COM GQUIST@TEAMTOGUT.COM ASTOLP@TEAMTOGUT.COM
ALABAMA OFFICE OF THE ATTORNEY GENERAL			CONSUMERINTEREST@ALABAMAAG.GOV
ALAMEDA RESEARCH LLC AND AFFILIATES	C/O SULLIVAN & CROMWELL LLP	ATTN: ANDREW G. DIETDERICH, BRIAN D. GLUECKSTEIN, & BENJAMIN S. BELLER	DIETDERICHA@SULLCROM.COM GLUECKSTEINB@SULLCROM.COM BELLERB@SULLCROM.COM
ALASKA OFFICE OF THE ATTORNEY GENERAL			ATTORNEY.GENERAL@ALASKA.GOV
AMTRUST NORTH AMERICA, INC. ON BEHALF OF ASSOCIATED INDUSTRIES INSURANCE COMPANY INC.	C/O MAURICE WUTSCHER LLP	ATTN: THOMAS R. DOMINCZYK	TDOMINCZYK@MAURICEWUTSCHER.COM THOMAS-DOMINCZYK-5025@ECF.PACERPRO.COM
ANABELLE DIAS	C/O MCCARTER & ENGLISH, LLP	ATTN: DAVID J. ADLER	DADLER@MCCARTER.COM
ARIZONA OFFICE OF THE ATTORNEY GENERAL			AGINFO@AZAG.GOV
ARKANSAS OFFICE OF THE ATTORNEY GENERAL			OAG@ARKANSASAG.GOV
CALIFORNIA OFFICE OF THE ATTORNEY GENERAL			XAVIER.BECERRA@DOJ.CA.GOV
CHRISTOPHER J. LITTLE	C/O MCCARTER & ENGLISH, LLP	ATTN: DAVID J. ADLER	DADLER@MCCARTER.COM
COLORADO OFFICE OF THE ATTORNEY GENERAL			CORA.REQUEST@COAG.GOV
CONNECTICUT OFFICE OF THE ATTORNEY GENERAL			ATTORNEY.GENERAL@CT.GOV
CRED INC. LIQUIDATION TRUST	C/O MCDERMOTT WILL & EMERY LLP	ATTN: DARREN AZMAN	DAZMAN@MWE.COM MCO@MWE.COM CGREER@MWE.COM
CRED INC. LIQUIDATION TRUST	C/O MCDERMOTT WILL & EMERY LLP	ATTN: GREGG STEINMAN	GSTEINMAN@MWE.COM
DELAWARE DEPARTMENT OF JUSTICE			ATTORNEY.GENERAL@STATE.DE.US ATTORNEY.GENERAL@DELAWARE.GOV
DISTRICT OF COLUMBIA OFFICE OF ATTORNEY GENERAL			OAG@DC.GOV
DR. ASHRAF ELSHAFEI	C/O ARENTFOX SCHIFF LLP	ATTN: JEFFREY R. GLEIT & ALLISON H. WEISS	JEFFREY.GLEIT@AFSLAW.COM ALLISON.WEISS@AFSLAW.COM LISA.INDELICATO@AFSLAW.COM ALYSSA.FIORENTINO@AFSLAW.COM
EMIL PILACIK, JR. AND EMCO TECHNOLOGY, INC.	ATTN: WILLIAM D. SCHROEDER, JR.		SCHROEDER@JRLAW.ORG HEALEY@JRLAW.ORG
FLORIDA OFFICE OF THE ATTORNEY GENERAL			ASHLEY.MOODY@MYFLORIDALEGAL.COM
HAWAII OFFICE OF THE ATTORNEY GENERAL			HAWAIIAG@HAWAII.GOV
IDAHO OFFICE OF THE ATTORNEY GENERAL			STEPHANIE.GUYON@AG.IDAHO.GOV
ILLINOIS OFFICE OF THE ATTORNEY GENERAL			INFO@LISAMADIGAN.ORG
IOWA OFFICE OF THE ATTORNEY GENERAL			CONSUMER@AG.IOWA.GOV
JOHN DZARAN	C/O MCCARTER & ENGLISH, LLP	ATTN: DAVID J. ADLER	DADLER@MCCARTER.COM
KANSAS OFFICE OF THE ATTORNEY GENERAL	ATTN: DEREK SCHMIDT		DEREK.SCHMIDT@AG.KS.GOV
KEITH SUCKNO	C/O MCCARTER & ENGLISH, LLP	ATTN: DAVID J. ADLER	DADLER@MCCARTER.COM
KIRKLAND & ELLIS LLP	ATTN: JOSHUA A. SUSSBERG		JSUSSBERG@KIRKLAND.COM
KIRKLAND & ELLIS LLP	ATTN: PATRICK J. NASH, JR. & ROSS M. KWASTENIET		PATRICK.NASH@KIRKLAND.COM ROSS.KWASTENIET@KIRKLAND.COM
LOUISIANA DEPT. OF JUSTICE - ATTORNEY GENERAL'S OFFICE			ADMININFO@AG.STATE.LA.US



NAME	ATTENTION 1	ATTENTION 2	EMAIL
MAINE OFFICE OF THE ATTORNEY GENERAL			ATTORNEY.GENERAL@MAINE.GOV
MARTIN LANGLOIS	C/O MCCARTER & ENGLISH, LLP	ATTN: DAVID J. ADLER	DADLER@MCCARTER.COM
MARYLAND OFFICE OF THE ATTORNEY GENERAL			OAG@OAG.STATE.MD.US
MINNESOTA OFFICE OF THE ATTORNEY GENERAL			ATTORNEY.GENERAL@AG.STATE.MN.US
MISSOURI OFFICE OF THE ATTORNEY GENERAL			CONSUMER.HELP@AGO.MO.GOV
MONIKA KOSA	C/O MCCARTER & ENGLISH, LLP	ATTN: DAVID J. ADLER	DADLER@MCCARTER.COM
MONTANA OFFICE OF THE ATTORNEY GENERAL			CONTACTDOJ@MT.GOV
NEW HAMPSHIRE OFFICE OF THE ATTORNEY GENERAL	NH DEPARTMENT OF JUSTICE		ATTORNEYGENERAL@DOJ.NH.GOV
NEW MEXICO OFFICE OF THE ATTORNEY GENERAL			HBALDERAS@NMAG.GOV
NEW SPANISH RIDGE, LLC, MRK SPANISH RIDGE, LLC & PREH SPANISH RIDGE, LLC	C/O LEVIN EPSTEIN & ASSOCIATES PC	ATTN: JOSHUA D. LEVIN-EPSTEIN, ESQ.	JOSHUA@LEVINEPSTEIN.COM
NORTH DAKOTA OFFICE OF THE ATTORNEY GENERAL	STATE CAPITOL		NDAAG@ND.GOV
OFFICE OF THE UNITED STATES TRUSTEE FOR THE SOUTHERN DISTRICT OF NEW YORK	ATTN: SHARA CORNELL		USTPREGION02.NYECF@USDOJ.GOV SHARA.CORNELL@USDOJ.GOV
OFFICIAL COMMITTEE OF UNSECURED CREDITORS	ATTN: CAROLINE G. WARREN, THOMAS DIFIORE, SCOTT DUFFY FOR ICB SOLUTIONS, CHRISTOPHER COCO, ANDREW YOON, MARK ROBINSON, & KEITH NOYES FOR COVARIO AG		ON FILE
OFFICIAL COMMITTEE OF UNSECURED CREDITORS	C/O WHITE & CASE LLP	ATTN: AARON E. COLODNY	AARON.COLODNY@WHITECASE.COM
OFFICIAL COMMITTEE OF UNSECURED CREDITORS	C/O WHITE & CASE LLP	ATTN: DAVID M. TURETSKY & SAMUEL P. HERSHY	DAVID.TURETSKY@WHITECASE.COM SAM.HERSHEY@WHITECASE.COM MCOSBNY@WHITECASE.COM JDISANTI@WHITECASE.COM
OFFICIAL COMMITTEE OF UNSECURED CREDITORS	C/O WHITE & CASE LLP	ATTN: MICHAEL C. ANDOLINA & GREGORY F. PESCE	MANDOLINA@WHITECASE.COM GREGORY.PESCE@WHITECASE.COM JDISANTI@WHITECASE.COM MCO@WHITECASE.COM
OKLAHOMA OFFICE OF THE ATTORNEY GENERAL			QUESTIONS@OAG.OK.GOV
OREGON OFFICE OF THE ATTORNEY GENERAL			ELLEN.ROSENBLUM@DOG.STATE.OR.US ATTORNEYGENERAL@DOJ.STATE.OR.US
PAOLA LEANO PERALTA	C/O MCCARTER & ENGLISH, LLP	ATTN: DAVID J. ADLER	DADLER@MCCARTER.COM
PETER POLOMBO	C/O NORGAARD O'BOYLE & HANNON	ATTN: BRIAN G. HANNON, ESQ. & MARK E. NORGAARD, ESQ.	BHANNON@NORGAARDFIRM.COM MNORGAARD@NORGAARDFIRM.COM CROSE@NORGAARDFIRM.COM KCIMMINO@NORGAARDFIRM.COM CROSE@NORGAARDFIRM.COM
PHAROS USD FUND SP & PHAROS FUND SP			ADMIN@LANTERNVENTURES.COM
RH MONTGOMERY PROPERTIES, INC.	C/O WALLER LANSDEN DORTCH & DAVIS LLP	ATTN: MORRIS D. WEISS	MORRIS.WEISS@WALLERLAW.COM SHERRI.SAVALA@WALLERLAW.COM ANNMARIE.JEZISEK@WALLERLAW.COM
RH MONTGOMERY PROPERTIES, INC.	C/O WALLER LANSDEN DORTCH & DAVIS LLP	ATTN: TYLER N. LAYNE	TYLER.LAYNE@WALLERLAW.COM CHRIS.CRONK@WALLERLAW.COM
RHODE ISLAND OFFICE OF THE ATTORNEY GENERAL			AG@RIAG.RI.GOV
RIPPLE LABS INC.	C/O DAVIS WRIGHT TREMAINE LLP	ATTN: ALEXANDRA STEINBERG BARRAGE & HUGH MCCULLOUGH	ABARRAGE@DWT.COM HUGHMCCULLOUGH@DWT.COM ELAINEHUCKABEE@DWT.COM SEADOCKET@DWT.COM
SECURITIES & EXCHANGE COMMISSION			SECBANKRUPTCY-OGC-ADO@SEC.GOV
SECURITIES & EXCHANGE COMMISSION	NEW YORK REGIONAL OFFICE		NYROBANKRUPTCY@SEC.GOV



NAME	ATTENTION 1	ATTENTION 2	EMAIL
SECURITIES AND EXCHANGE COMMISSION	ATTN: REGIONAL DIRECTOR NEW YORK REGIONAL OFFICE		BANKRUPTCYNOTICESCHR@SEC.GOV NYROBANKRUPTCY@SEC.GOV
TENNESSEE DEPARTMENT OF COMMERCE AND INSURANCE	C/O TENNESSEE ATTORNEY GENERALS OFFICE, BANKRUPTCY DIVISION	ATTN: MARVIN E. CLEMENTS, JR.	AGBANKNEWYORK@AG.TN.GOV
TEXAS STATE SECURITIES BOARD	ATTN: JASON B. BINFORD, LAYLA D. MILLIGAN, ABIGAIL R. RYAN & ROMA N. DESAI		JASON.BINFORD@OAG.TEXAS.GOV LAYLA.MILLIGAN@OAG.TEXAS.GOV ABIGAIL.RYAN@OAG.TEXAS.GOV ROMA.DESAI@OAG.TEXAS.GOV
THOMAS DIFIORE	C/O PRYOR CASHMAN LLP	ATTN: SETH H. LIEBERMAN & MATTHEW W. SILVERMAN	SLIEBERMAN@PRYORCASHMAN.COM MSILVERMAN@PRYORCASHMAN.COM
UTAH OFFICE OF THE ATTORNEY GENERAL	ATTN: SEAN D. REYES		UAG@UTAH.GOV
VERMONT DEPARTMENT OF FINANCIAL REGULATION	ATTN: JENNIFER ROOD		JENNIFER.ROOD@VERMONT.GOV
VERMONT OFFICE OF THE ATTORNEY GENERAL			AGO.INFO@VERMONT.GOV
VIRGINIA OFFICE OF THE ATTORNEY GENERAL			MAIL@OAG.STATE.VA.US
WEST VIRGINIA OFFICE OF THE ATTORNEY GENERAL	STATE CAPITOL		CONSUMER@WVAGO.GOV